

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



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202-504-3550

TREASURY OFFERING ANNOUNCEMENT ¹

Term and Type of Security	5-Year Note
Offering Amount	\$42,000,000,000
Currently Outstanding	\$0
CUSIP Number	912828MR8
Auction Date	February 24, 2010
Original Issue Date	March 01, 2010
Issue Date	March 01, 2010
Maturity Date	February 28, 2015
Dated Date	February 28, 2010
Series	H-2015
Yield	Determined at Auction
Interest Rate	Determined at Auction
Interest Payment Dates ⁴	August 31 and February 28
Accrued Interest from 02/28/2010 to 03/01/2010	Determined at Auction
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	912820VJ3
Additional TINT(s) Due Date(s) and CUSIP Number(s)	None None
Maximum Award	\$14,700,000,000
Maximum Recognized Bid at a Single Yield	\$14,700,000,000
NLP Reporting Threshold	\$14,700,000,000
NLP Exclusion Amount	\$0
Scheduled Purchases in Treasury Direct	\$52,000,000
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments ²	0.001%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in Treasury Direct Systems	Yes
Eligible for Holding in Legacy Treasury Direct	Yes
Estimated Amount of Maturing Coupon Securities Held by the Public	\$26,000,000,000
Maturing Date	February 28, 2010
SOMA Holdings Maturing	\$2,900,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount ³	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.

⁴In 2012, the February interest payment date for the 2-year, 5-year and 7-year Notes will be February 29, 2012. In 2016, the February interest payment date for the 7-year Note will be February 29, 2016.